

MORNING IDEA

Tuesday, September 19, 2023

IHSG	6,936
Change (%)	-0.67%
Net Foreign Buy/Sell (YTD)	343 T
Support	6920
Resistance	6960

Sectoral	Last	Change %
IDXBASIC.JK	1,309	-1.73%
IDXCYCLIC.JK	864	-2.32%
IDXENERGY.JK	2,156	0.11%
IDXFINANCE.JK	1,378	-0.76%
IDXHEALTH.JK	1,453	-0.53%
IDXNONCYC.JK	738	-0.73%
IDXINDUST.JK	1,181	-0.29%
IDXINFRA.JK	917	-0.07%
IDXPROPERT.JK	720	-0.36%
IDXTECHNO.JK	4,340	-1.50%
IDXTRANS.JK	1,799	-2.05%

Commodities	Last	Change %
Crude Oil Oct 23	92.4	1.01%
Brent Crude Oil	94.7	0.30%
Gold Dec 23	1954.7	0.06%
Copper Dec 23	3.8	-0.12%

Indeks	Close	Change %
Dow Jones Industrial Average	34,624	0.02%
S&P 500	4,454	0.07%
NASDAQ Composite	13,710	0.01%
FTSE 100	7,653	-0.76%
DAX PERFORMANCE-INDEX	15,727	-1.05%
SSE Composite Index	3,126	0.26%
HANG SENG INDEX	17,931	-1.39%
Nikkei 225	33,282	-0.67%

Indikator	Tingkat / Date
GDP Growth Rate	3.86 percent
GDP Annual Growth Rate	5.04 percent
Unemployment Rate	5.45 percent
Inflation Rate	3.27 percent
Inflation Rate MoM	-0.02 percent
Interest Rate	5.75 percent
Balance of Trade	1313 USD Million
Current Account	-1933 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	40.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	16.62 points
Manufacturing PMI	53.9 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- PK Ditolak MA, Antam Harus Ganti 1,1 Ton Emas Senilai Rp 1,15 T ke Konglomerat Surabaya
- Konglomerat Prajogo Pangestu Kembali Borong 4,6 Juta Saham Barito Pacific (BRPT)
- BUMN Karya PTTP, WIKA & ADHI Menang Penghargaan GCG, Ini Kata IICD
- Medco (MEDC) Raih Pinjaman Rp5,25 Triliun dari Bank Mandiri (BMRI)
- Emiten Data Center Toto Sugiri EDGE Siap Stock Split 1:5, Saham Makin Terjangkau

NEWS MARKET

Pasar keuangan Tanah Air merana kemarin, karena investor cenderung wait and see menanti keputusan suku bunga acuan dari bank sentral di beberapa negara, terutama The Fed. Wall Street ditutup cenderung mendatar, juga karena investor menanti sikap The Fed pada pekan ini. Pasar global akan memantau ketat sikap beberapa bank sentral yang akan mengumumkan suku bunga acuannya pada pekan ini.

Pelaku pasar bakal memantau beberapa sentimen. Pergerakan bursa saham Wall Street yang cenderung sideways karena investor menanti sikap The Fed juga bisa membuat IHSG, rupiah, dan SBN hari ini dalam tekanan. Seperti diketahui, The Fed mulai menggelar rapat Federal Open Market Committee (FOMC) pada hari ini, Selasa (19/9/2023) waktu AS.

Pengumuman The Fed menjadi yang paling banyak ditunggu para pelaku pasar di dunia, mengingat besarnya pengaruh AS dalam perekonomian global. Pertumbuhan yang lebih cepat, inflasi yang lebih rendah, dan pasar kerja yang terus berlanjut telah menyiapkan landasan bagi serangkaian perkiraan terbaru dari pejabat The Fed pekan ini yang kemungkinan mencerminkan semakin besarnya keyakinan mereka terhadap prospek soft-landing ekonomi dengan mempertahankan kenaikan suku bunga satu kali lagi. Perangkat CME Fedwatch menunjukkan 99% investor yakin The Fed akan menahan suku bunga acuan di 5,25%-5,5% dalam pertemuan pekan ini.

Selain The Fed, pada pekan ini setidaknya ada tujuh bank sentral di luar Indonesia yang juga akan mengumumkan suku bunga acuannya. Di antaranya adalah bank sentral China (People's Bank of China/PBoC) pada Rabu pekan ini. Kemudian puncaknya yakni Kamis, selain The Fed, ada bank sentral Brasil, Turki, Afrika Selatan, Inggris, Saudi Arabia. Kemudian pada Jumat pekan ini, ada bank sentral Jepang. Banyaknya bank yang akan merilis data pada Kamis inilah yang membuat fenomena 'super Thursday' akan kembali menghantui pasar keuangan global, termasuk di Indonesia. Pasar dikhawatirkan bergerak sangat volatile pada pekan ini terutama menjelang Kamis karena banyaknya bank sentral yang akan mengumumkan suku bunga.

Pelaku pasar memperkirakan BI akan kembali mempertahankan suku bunga acuannya di level 5,75%. Jika ekspektasi pasar tersebut benar, maka BI sudah menahan suku bunga acuannya selama tujuh bulan terakhir. Sementara itu pada hari ini, ada beberapa rilis data ekonomi dan agenda cukup penting yang perlu dicermati oleh pasar, di mana salah satunya yakni data final dari inflasi Uni Eropa periode Agustus 2023.

Source: CNBC Indonesia, Divisi Reseach Erdikha

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
MBMA	895	Trading Buy	910	925	870	Bullish Breakaway, entry level: 875-895
KEEN	950	Trading Buy	965	980	920	Bullish Breakaway, entry level: 925-950
ACES	795	Trading Buy	810	820	770	Bullish Breakaway, entry level: 780-795
BRPT	1,435	Sell on Strength	1,455	1,480	1,390	Oversold
PGEO	1,535	Sell on Strength	1,560	1,580	1,490	Oversold

LQ45 PERFORMANCE

Tuesday, September 19, 2023



	CODE	PRICE	Daily (%)	PER
1	BRPT	1,435	1.06%	360
1	ACES	795	8.90%	19
1	MEDC	1,605	-1.53%	5
2	GGRM	24,175	-1.02%	9
3	BRIS	1,605	-3.02%	15
3	MAPI	1,795	-1.37%	14
8	INKP	10,500	-0.71%	5
8	BMRI	5,900	-0.42%	9
9	ASII	6,300	0.00%	9
9	HRUM	1,780	-1.66%	6
5	AMRT	2,900	0.00%	37
5	EXCL	2,330	-0.85%	24
37	ICBP	10,850	-1.14%	15
37	BBRI	5,325	-0.93%	14
12	UNTR	28,100	-1.14%	5
12	AKRA	1,475	-0.67%	12
34	BBCA	9,000	0.00%	24
34	SMGR	6,875	-1.79%	18
18	INTP	10,250	-4.65%	16
18	TPIA	2,650	3.11%	#N/A
12	BBNI	9,350	-1.32%	9
12	GOTO	92	0.00%	#N/A
12	INDF	6,600	-2.22%	6
35	TLKM	3,680	-1.08%	18
25	ANTM	1,845	-2.89%	11
25	TOWR	1,020	0.00%	15
6	BBTN	1,220	0.00%	5
6	TBIG	2,050	1.49%	31
32	CPIN	4,950	-2.46%	43
32	BUKA	228	-6.56%	#N/A
11	KLBF	1,815	2.83%	26
11	INCO	5,900	0.00%	17
13	ESSA	755	-3.82%	11
13	PGAS	1,390	0.72%	9
13	SIDO	595	0.85%	16
13	PTBA	2,840	-0.35%	4
13	MDKA	3,100	-1.59%	#N/A
33	SCMA	155	0.00%	33
17	INDY	2,050	0.49%	2
17	UNVR	3,470	-0.86%	28
17	ADRO	2,840	0.00%	3
17	ITMG	28,675	-1.12%	2
12	SRTG	1,680	-0.88%	#N/A
12	ARTO	2,220	-1.33%	1,118
	EMTK	535	-1.83%	14

	PRICE	YTD (%)	
1	BRPT	1,435	755 90.07%
1	ACES	795	496 60.28%
1	MEDC	1,605	1015 58.13%
2	GGRM	24,175	18000 34.31%
3	BRIS	1,605	1290 24.42%
3	MAPI	1,795	1445 24.22%
8	INKP	10,500	8725 20.34%
8	BMRI	5,900	4962.5 18.89%
9	ASII	6,300	5700 10.53%
9	HRUM	1,780	1620 9.88%
5	AMRT	2,900	2650 9.43%
5	EXCL	2,330	2140 8.88%
37	ICBP	10,850	10000 8.50%
37	BBRI	5,325	4940 7.79%
12	UNTR	28,100	26075 7.77%
12	AKRA	1,475	1400 5.36%
34	BBCA	9,000	8550 5.26%
34	SMGR	6,875	6575 4.56%
18	INTP	10,250	9900 3.54%
18	TPIA	2,650	2570 3.11%
12	BBNI	9,350	9225 1.36%
12	GOTO	92	91 1.10%
12	INDF	6,600	6725 -1.86%
35	TLKM	3,680	3750 -1.87%
25	ANTM	1,845	1985 -7.05%
25	TOWR	1,020	1100 -7.27%
6	BBTN	1,220	1350 -9.63%
6	TBIG	2,050	2300 -10.87%
32	CPIN	4,950	5650 -12.39%
32	BUKA	228	262 -12.98%
11	KLBF	1,815	2090 -13.16%
11	INCO	5,900	7100 -16.90%
13	ESSA	755	915 -17.49%
13	PGAS	1,390	1760 -21.02%
13	SIDO	595	755 -21.19%
13	PTBA	2,840	3690 -23.04%
13	MDKA	3,100	4120 -24.76%
33	SCMA	155	206 -24.76%
17	INDY	2,050	2730 -24.91%
17	UNVR	3,470	4700 -26.17%
17	ADRO	2,840	3850 -26.23%
17	ITMG	28,675	39025 -26.52%
12	SRTG	1,680	2530 -33.60%
12	ARTO	2,220	3720 -40.32%
	EMTK	535	1030 -48.06%

	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1	BRPT	1,435	102%	710	1,530	-6%
1	ACES	795	103%	392	795	0%
1	MEDC	1,605	91%	840	1,705	-6%
2	GGRM	24,175	47%	16,500	30,050	-20%
3	BRIS	1,605	47%	1,095	1,820	-12%
3	MAPI	1,795	80%	1,000	2,070	-13%
8	INKP	10,500	55%	6,775	10,850	-3%
8	BMRI	5,900	33%	4,450	6,150	-4%
9	ASII	6,300	21%	5,200	7,250	-13%
9	HRUM	1,780	48%	1,205	2,000	-11%
5	AMRT	2,900	30%	2,230	3,150	-8%
5	EXCL	2,330	37%	1,695	2,580	-10%
37	ICBP	10,850	28%	8,475	11,925	-9%
37	BBRI	5,325	25%	4,260	5,750	-7%
12	UNTR	28,100	27%	22,200	35,100	-20%
12	AKRA	1,475	23%	1,200	1,670	-12%
34	BBCA	9,000	13%	8,000	9,450	-5%
34	SMGR	6,875	22%	5,625	8,277	-17%
18	INTP	10,250	14%	9,000	11,850	-14%
18	TPIA	2,650	33%	1,995	2,710	-2%
12	BBNI	9,350	12%	8,350	9,950	-6%
12	GOTO	92	14%	81	272	-66%
12	INDF	6,600	10%	6,025	7,550	-13%
35	TLKM	3,680	3%	3,570	4,560	-19%
25	ANTM	1,845	5%	1,760	2,390	-23%
25	TOWR	1,020	15%	885	1,250	-18%
6	BBTN	1,220	6%	1,150	1,533	-20%
6	TBIG	2,050	15%	1,780	2,900	-29%
32	CPIN	4,950	14%	4,330	6,275	-21%
32	BUKA	228	18%	193	320	-29%
11	KLBF	1,815	9%	1,660	2,360	-23%
11	INCO	5,900	4%	5,675	7,750	-24%
13	ESSA	755	57%	480	1,170	-35%
13	PGAS	1,390	7%	1,295	1,995	-30%
13	SIDO	595	1%	590	915	-35%
13	PTBA	2,840	7%	2,660	4,350	-35%
13	MDKA	3,100	9%	2,850	4,950	-37%
33	SCMA	155	17%	132	278	-44%
17	INDY	2,050	20%	1,705	3,420	-40%
17	UNVR	3,470	0%	3,460	5,475	-37%
17	ADRO	2,840	41%	2,010	4,250	-33%
17	ITMG	28,675	30%	22,125	45,650	-37%
12	SRTG	1,680	11%	1,515	3,020	-44%
12	ARTO	2,220	13%	1,960	7,600	-71%
	EMTK	535	1%	530	1,830	-71%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE



Tuesday, September 19, 2023

CODE	PRICE	DAILY (%)	PER	PRICE	YTD (%)		PRICE	%	52W LOW	CURRENT POSITION	52W HIGH	%
BRPT	1,435	1.06%	360	BRPT	1,435	90.07%	BRPT	1,435	102%	710	1,530	-6%
ACES	795	8.90%	19	ACES	795	60.28%	ACES	795	103%	392	795	0%
ISAT	9,850	-1.50%	24	ISAT	9,850	59.51%	ISAT	9,850	87%	5,275	10,100	-2%
MEDC	1,605	-1.53%	5	MEDC	1,605	58.13%	MEDC	1,605	91%	840	1,705	-6%
JSMR	4,430	-0.23%	12	JSMR	4,430	48.66%	JSMR	4,430	60%	2,770	4,660	-5%
ELSA	428	-0.47%	8	ELSA	428	37.18%	ELSA	428	50%	286	438	-2%
DOID	414	-1.43%	7	DOID	414	36.18%	DOID	414	57%	264	460	-10%
GGRM	24,175	-1.02%	9	GGRM	24,175	34.31%	GGRM	24,175	47%	16,500	30,050	-20%
BRMS	208	-2.80%	136	BRMS	208	30.82%	BRMS	208	82%	114	224	-7%
TKIM	9,175	4.26%	5	TKIM	9,175	30.14%	TKIM	9,175	64%	5,600	9,200	0%
ASSA	985	0.00%	65	ASSA	985	27.10%	ASSA	985	45%	680	1,460	-33%
BRIS	1,605	-3.02%	15	BRIS	1,605	24.42%	BRIS	1,605	47%	1,095	1,820	-12%
MAPI	1,795	-1.37%	14	MAPI	1,795	24.22%	MAPI	1,795	80%	1,000	2,070	-13%
INKP	10,500	-0.71%	5	INKP	10,500	20.34%	INKP	10,500	55%	6,775	10,850	-3%
BMRI	5,900	-0.42%	9	BMRI	5,900	18.89%	BMRI	5,900	33%	4,450	6,150	-4%
ERAA	466	-2.10%	8	ERAA	466	18.88%	ERAA	466	24%	376	580	-20%
BSDE	1,040	0.00%	7	BSDE	1,040	13.04%	BSDE	1,040	18%	880	1,235	-16%
CTRA	1,040	0.97%	12	CTRA	1,040	10.64%	CTRA	1,040	20%	865	1,195	-13%
ASII	6,300	0.00%	9	ASII	6,300	10.53%	ASII	6,300	21%	5,200	7,250	-13%
HRUM	1,780	-1.66%	6	HRUM	1,780	9.88%	HRUM	1,780	48%	1,205	2,000	-11%
AMRT	2,900	0.00%	37	AMRT	2,900	9.43%	AMRT	2,900	30%	2,230	3,150	-8%
EXCL	2,330	-0.85%	24	EXCL	2,330	8.88%	EXCL	2,330	37%	1,695	2,580	-10%
BFIN	1,145	-0.43%	9	BFIN	1,145	8.53%	BFIN	1,145	19%	965	1,535	-25%
ICBP	10,850	-1.14%	15	ICBP	10,850	8.50%	ICBP	10,850	28%	8,475	11,925	-9%
BBRI	5,325	-0.93%	14	BBRI	5,325	7.79%	BBRI	5,325	25%	4,260	5,750	-7%
UNTR	28,100	-1.14%	5	UNTR	28,100	7.77%	UNTR	28,100	27%	22,200	35,100	-20%
AKRA	1,475	-0.67%	12	AKRA	1,475	5.36%	AKRA	1,475	23%	1,200	1,670	-12%
BBCA	9,000	0.00%	24	BBCA	9,000	5.26%	BBCA	9,000	13%	8,000	9,450	-5%
SMGR	6,875	-1.79%	18	SMGR	6,875	4.56%	SMGR	6,875	22%	5,625	8,277	-17%
INTP	10,250	-4.65%	16	INTP	10,250	3.54%	INTP	10,250	14%	9,000	11,850	-14%
TPIA	2,650	3.11%	#N/A	TPIA	2,650	3.11%	TPIA	2,650	33%	1,995	2,710	-2%
HMSP	865	0.00%	14	HMSP	865	2.98%	HMSP	865	11%	780	1,235	-30%
PTPP	730	0.00%	16	PTPP	730	2.10%	PTPP	730	47%	498	1,075	-32%
BMTR	282	-1.40%	4	BMTR	282	1.44%	BMTR	282	8%	262	388	-27%
BBNI	9,350	-1.32%	9	BBNI	9,350	1.36%	BBNI	9,350	12%	8,350	9,950	-6%
MYOR	2,530	-2.32%	23	MYOR	2,530	1.20%	MYOR	2,530	47%	1,720	2,900	-13%
GOTO	92	0.00%	#N/A	GOTO	92	1.10%	GOTO	92	14%	81	272	-66%
OMED	214	0.00%	21	OMED	214	0.94%	OMED	214	44%	149	280	-24%
SMRA	595	-0.83%	12	SMRA	595	-1.65%	SMRA	595	19%	498	740	-20%
INDF	6,600	-2.22%	6	INDF	6,600	-1.86%	INDF	6,600	10%	6,025	7,550	-13%
TLKM	3,680	-1.08%	18	TLKM	3,680	-1.87%	TLKM	3,680	3%	3,570	4,560	-19%
PWON	442	0.00%	11	PWON	442	-3.07%	PWON	442	7%	414	525	-16%
ENRG	278	-2.80%	7	ENRG	278	-5.44%	ENRG	278	44%	193	404	-31%
ANTM	1,845	-2.89%	11	ANTM	1,845	-7.05%	ANTM	1,845	5%	1,760	2,390	-23%
TOWR	1,020	0.00%	15	TOWR	1,020	-7.27%	TOWR	1,020	15%	885	1,250	-18%
SMDR	354	-0.56%	2	SMDR	354	-8.29%	SMDR	354	3%	344	526	-33%
AVIA	575	-4.17%	25	AVIA	575	-8.73%	AVIA	575	5%	550	875	-34%
JPFA	1,180	-2.07%	35	JPFA	1,180	-8.88%	JPFA	1,180	16%	1,015	1,525	-23%
BBTN	1,220	0.00%	5	BBTN	1,220	-9.63%	BBTN	1,220	6%	1,150	1,533	-20%

MPMX	1,010	-0.49%	7	MPMX	1,010	-9.82%	MPMX	1,010	6%	955	▼	1,360	-26%
TBIG	2,050	1.49%	31	TBIG	2,050	-10.87%	TBIG	2,050	15%	1,780	▼	2,900	-29%
ADM R	1,510	4.86%	14	ADM R	1,510	-10.91%	ADM R	1,510	104%	740	▼	2,050	-26%
MTEL	705	-1.40%	31	MTEL	705	-11.88%	MTEL	705	14%	620	▼	800	-12%
CPIN	4,950	-2.46%	43	CPIN	4,950	-12.39%	CPIN	4,950	14%	4,330	▼	6,275	-21%
HEAL	1,355	-3.21%	58	HEAL	1,355	-12.58%	HEAL	1,355	7%	1,265	▼	1,800	-25%
BUKA	228	-6.56%	#N/A	BUKA	228	-12.98%	BUKA	228	18%	193	▼	320	-29%
KLBF	1,815	2.83%	26	KLBF	1,815	-13.16%	KLBF	1,815	9%	1,660	▼	2,360	-23%
MIKA	2,740	-1.79%	41	MIKA	2,740	-14.11%	MIKA	2,740	10%	2,480	▼	3,400	-19%
JKON	102	-1.92%	9	JKON	102	-14.29%	JKON	102	9%	94	▼	220	-54%
INCO	5,900	0.00%	17	INCO	5,900	-16.90%	INCO	5,900	4%	5,675	▼	7,750	-24%
ESSA	755	-3.82%	11	ESSA	755	-17.49%	ESSA	755	57%	480	▼	1,170	-35%
PNBN	1,270	-5.22%	10	PNBN	1,270	-17.53%	PNBN	1,270	23%	1,030	▼	2,790	-54%
PGAS	1,390	0.72%	9	PGAS	1,390	-21.02%	PGAS	1,390	7%	1,295	▼	1,995	-30%
SIDO	595	0.85%	16	SIDO	595	-21.19%	SIDO	595	1%	590	▼	915	-35%
PNLF	282	-2.76%	5	PNLF	282	-21.23%	PNLF	282	11%	254	▼	775	-64%
PTBA	2,840	-0.35%	4	PTBA	2,840	-23.04%	PTBA	2,840	7%	2,660	▼	4,350	-35%
SCMA	155	0.00%	33	SCMA	155	-24.76%	SCMA	155	17%	132	▼	278	-44%
MDKA	3,100	-1.59%	#N/A	MDKA	3,100	-24.76%	MDKA	3,100	9%	2,850	▼	4,950	-37%
INDY	2,050	0.49%	2	INDY	2,050	-24.91%	INDY	2,050	20%	1,705	▼	3,420	-40%
UNVR	3,470	-0.86%	28	UNVR	3,470	-26.17%	UNVR	3,470	0%	3,460	▼	5,475	-37%
ADRO	2,840	0.00%	3	ADRO	2,840	-26.23%	ADRO	2,840	41%	2,010	▼	4,250	-33%
ITMG	28,675	-1.12%	2	ITMG	28,675	-26.52%	ITMG	28,675	30%	22,125	▼	45,650	-37%
RMKE	675	-8.16%	4	RMKE	675	-28.19%	RMKE	675	0%	675	▼	1,120	-40%
MNCN	515	-0.96%	4	MNCN	515	-30.41%	MNCN	515	2%	505	▼	910	-43%
BTPS	1,925	-0.77%	9	BTPS	1,925	-31.00%	BTPS	1,925	4%	1,855	▼	3,380	-43%
TINS	780	-2.50%	#N/A	TINS	780	-33.33%	TINS	780	1%	775	▼	1,480	-47%
SRTG	1,680	-0.88%	#N/A	SRTG	1,680	-33.60%	SRTG	1,680	11%	1,515	▼	3,020	-44%
ARTO	2,220	-1.33%	1,118	ARTO	2,220	-40.32%	ARTO	2,220	13%	1,960	▼	7,600	-71%
WIKA	444	-0.45%	#N/A	WIKA	444	-44.50%	WIKA	444	24%	358	▼	1,135	-61%
EMTK	535	-1.83%	14	EMTK	535	-48.06%	EMTK	535	1%	530	▼	1,830	-71%

52W Low : Harga terendah selama 52 Minggu terakhir

besar serta didukung oleh fundamental perusahaan yang baik.

52W High : Harga tertinggi selama 52 Minggu terakhir

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun

IDX80 adalah Indeks yang mengukur kinerja harga dari

PER : PER saat ini dibawah 10 kali

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

CORPORATE ACTION



RUPS

BBNI (LB)

DIVIDEN

CUM DATE

BPII Rp. 48

IPO

BOOK BUILDING

STRK Rp. 100 - Rp. 119

KOCI Rp. 120 - Rp. 160

IOTF Rp. 100 - Rp. 120

BREN Rp. 670 - Rp. 780

KOKA Rp. 128 - Rp. 161

ECONOMIC CALENDAR



			Actual	Previous	Consensus	Forecast
Monday September 18 2023						
7:00 AM	US	NAHB Housing Market Index SEP	45	50	50	51
8:30 AM	US	3-Month Bill Auction	5.32%	5.32%		
8:30 AM	US	6-Month Bill Auction	5.30%	5.30%		
1:00 PM	US	Net Long-term TIC Flows JUL	\$8.8B	\$186B ®	\$116.5B	
1:00 PM	US	Foreign Bond Investment JUL	\$0.2B	\$57.3B ®		
1:00 PM	US	Overall Net Capital Flows JUL	\$140.6B	\$137.9B ®		
Tuesday September 19 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	Building Permits Prel AUG	1.443M	1.443M	1.43M	
5:30 AM	US	Housing Starts MoM AUG	3.90%	-2.50%		
5:30 AM	US	Building Permits MoM Prel AUG	0.10%	-1.30%		
5:30 AM	US	Housing Starts AUG	1.452M	1.44M	1.42M	
5:55 AM	US	Redbook YoY SEP/16	4.60%			
10:00 AM	US	20-Year Bond Auction	4.50%			
1:30 PM	US	API Crude Oil Stock Change SEP/15	1.174M			
6:15 PM	CN	Loan Prime Rate 1Y	3.45%	3.45%	3.45%	
6:15 PM	CN	Loan Prime Rate 5Y SEP	4.20%	4.20%	4.20%	
US International Monetary Market (IMM) Date						
Wednesday September 20 2023			Actual	Previous	Consensus	Forecast
4:00 AM	US	MBA 30-Year Mortgage Rate SEP/15	7.27%			
4:00 AM	US	MBA Mortgage Market Index SEP/15	182.2			
4:00 AM	US	MBA Purchase Index SEP/15	143.7			
4:00 AM	US	MBA Mortgage Refinance Index SEP/15	367			
4:00 AM	US	MBA Mortgage Applications SEP/15	-0.80%			
7:30 AM	US	EIA Crude Oil Stocks Change SEP/15	3.954M	-2.667M		
7:30 AM	US	EIA Gasoline Stocks Change SEP/15	5.56M	-0.467M		
7:30 AM	US	EIA Crude Oil Imports Change SEP/15	2.654M			
7:30 AM	US	EIA Heating Oil Stocks Change SEP/15	0.113M			
7:30 AM	US	EIA Refinery Crude Runs Change SEP/15	0.177M			
7:30 AM	US	EIA Distillate Stocks Change SEP/15	3.931M	-0.667M		
7:30 AM	US	EIA Gasoline Production Change SEP/15	-0.576M			
7:30 AM	US	EIA Cushing Crude Oil Stocks Change SEP/15	-2.45M			
7:30 AM	US	EIA Distillate Fuel Production Change SEP/15	-0.006M			
8:30 AM	US	17-Week Bill Auction	5.33%			
11:00 AM	US	Fed Interest Rate Decision	5.50%	5.50%	5.50%	
11:00 AM	US	FOMC Economic Projections				
11:00 AM	US	Interest Rate Projection - Longer	2.50%			
11:00 AM	US	Interest Rate Projection - Current	5.60%			
11:00 AM	US	Interest Rate Projection - 3rd Yr	3.10%			
11:00 AM	US	Interest Rate Projection - 2nd Yr	3.40%			
11:00 AM	US	Interest Rate Projection - 1st Yr	4.60%			
11:30 AM	US	Fed Press Conference				
Thursday September 21 2023			Actual	Previous	Consensus	Forecast
Thursday September 21 2023			Actual	Previous	Consensus	Forecast
12:20 AM	ID	Loan Growth YoY AUG	8.54%			
12:30 AM	ID	Interest Rate Decision	5.75%	5.75%	5.75%	
12:30 AM	ID	Lending Facility Rate SEP	6.50%	6.50%	6.50%	
12:30 AM	ID	Deposit Facility Rate SEP	5%	5.00%	5.00%	
5:30 AM	US	Philadelphia Fed Manufacturing Index SEP	12	-0.7	0	
5:30 AM	US	Current Account Q2	\$-219.3B	\$-221B	\$-220B	
5:30 AM	US	Initial Jobless Claims SEP/16	220K	225K	222.0K	
5:30 AM	US	Jobless Claims 4-week Average SEP/16	224.5K		222.0K	
5:30 AM	US	Philly Fed New Orders SEP	16			
5:30 AM	US	Philly Fed Prices Paid SEP	20.8			
5:30 AM	US	Philly Fed Business Conditions SEP	3.9			
5:30 AM	US	Philly Fed CAPEX Index SEP	-4.5			
5:30 AM	US	Philly Fed Employment SEP	-6			

5:30 AM	US	Continuing Jobless Claims SEP/09	1688K	1695K	1690.0K
7:00 AM	US	Existing Home Sales AUG	4.07M	4.1M	4.1M
7:00 AM	US	Existing Home Sales MoM AUG	-2.20%		1.50%
7:00 AM	US	CB Leading Index MoM AUG	-0.40%	-1%	-0.20%
7:30 AM	US	EIA Natural Gas Stocks Change SEP/15	57Bcf		
8:30 AM	US	4-Week Bill Auction	5.29%		
8:30 AM	US	8-Week Bill Auction	5.30%		
9:00 AM	US	15-Year Mortgage Rate SEP/20	6.51%		
9:00 AM	US	30-Year Mortgage Rate SEP/20	7.18%		
10:00 AM	US	10-Year TIPS Auction	1.50%		
Friday September 22 2023			Actual	Previous	Consensus
5:50 AM	US	Fed Cook Speech			
6:45 AM	US	S&P Global Composite PMI Flash SEP	50.2		50.1
6:45 AM	US	S&P Global Manufacturing PMI Flash SEP	47.9	48	48
6:45 AM	US	S&P Global Services PMI Flash SEP	50.5	50.6	50.2
10:00 AM	US	Baker Hughes Oil Rig Count SEP/22			
10:00 AM	US	Baker Hughes Total Rig Count SEP/22			
Sunday September 24 2023			Actual	Previous	Consensus
8:00 PM	ID	M2 Money Supply YoY AUG	6.40%		
Monday September 25 2023			Actual	Previous	Consensus
5:30 AM	US	Chicago Fed National Activity Index AUG	0.12		
7:30 AM	US	Dallas Fed Manufacturing Index SEP	-17.2		-15
8:30 AM	US	3-Month Bill Auction	5.32%		
8:30 AM	US	6-Month Bill Auction	5.30%		
US		Baker Hughes Total Rig Count SEP/15	632		
Monday September 18 2023			Actual	Previous	Consensus
7:00 AM	US	NAHB Housing Market Index SEP	50		53
8:30 AM	US	3-Month Bill Auction	5.32%		
8:30 AM	US	6-Month Bill Auction	5.30%		
1:00 PM	US	Net Long-term TIC Flows JUL	\$195.9B		
1:00 PM	US	Overall Net Capital Flows JUL	\$147.8B		
1:00 PM	US	Foreign Bond Investment JUL	\$66.4B		
CN		FDI (YTD) YoY AUG	-4%		-6.00%

DISCLAIMER



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